

SLAUGHTER AND MAY /

INTRODUCING OUR INFRASTRUCTURE AND ENERGY PRACTICE



Slaughter and May covers the full spectrum of global Energy and Infrastructure work for a variety of clients

/ The standards set by Slaughter and May are unrivalled in the City, both in terms of individual and technical excellence. /
Legal500 UK – Projects, Energy and Natural Resources, 2020

/ They're brilliant - so commercial and bright. There's no point scoring, they just get the deal done. /
Chambers UK – Energy & Natural Resources, 2019

How can we help you?



M&A



Supply and offtake agreements



Regulatory considerations



Financing



O&M arrangements



Arbitration



Public takeovers



Decommissioning arrangements



Litigation



Joint ventures



Concession and license arrangements



Investigations



Project financing



Tax structuring



Judicial review



Power purchase agreements



Bilateral investment treaties



ABC issues

Our Global presence

We work in

130+

countries

We speak

48

languages

We are

40

Nationalities

Over

70%

of our turnover comes from cross border work

Awards



Shortlisted for Energy and Infrastructure Team of the Year at the British Legal Awards (2019)



Orsted Hornsea - Institutional Deal of the Year (PFI Awards 2019)



Shortlisted for Energy and Infrastructure Team of the Year at the Lawyer Awards (2019)

Selected Experience

Infrastructure

- **PSPIB** on its investment in, and JV with DP World in relation to, the Australian port terminals
- **Global Infrastructure Partners (GIP)** on the sale together with its co-investors of a 50.01% shareholding in London Gatwick Airport to VINCI Airports and on the sale of London City Airport to a consortium comprising AIMCo, OMERS, OTTP and Wren House
- **Manchester Airport Group** on its successful bid to acquire Stansted Airport for £1.5 billion
- **United Utilities** on its joint venture with Severn Trent
- **Acquisitions, joint ventures** and **disposals** involving pipelines and related infrastructure including FPS and NSMP (UK), ADNOC Pipeline (EMEA), TAG (Brazil), Ocesa (Colombia), Gas Transport System (Norway) and Maghreb (North Africa)
- **Associated British Ports** on the acquisitions of American Port Services and Ipswich port and various financing arrangements
- **MTR Corporation**, Hong Kong's rail operator on various matters including its negotiations with the Hong Kong Government for the further funding for the high-speed rail project linking Hong Kong and Mainland China
- **Infrastructure funds** on the sale and purchase of interests in rail assets
- **Vodafone** on its acquisition of certain Liberty Global's operations in Germany, the Czech Republic, Hungary and Romania
- **YTL** on the consortium arrangements for the MYR 9 billion design, construction, supply, installation, completion, testing, commissioning and maintenance of electrified double track contract with the Government of Malaysia
- **Arsenal, Everton** and **Fulham** football clubs on arrangements for their new stadiums
- The **Arsenal Football Club** on the battery storage project with Pivot Power at Emirates Stadium

Conventional and renewable power

- **Ørsted** on its agreement to sell 50% of the 1.218MGW Hornsea 1 offshore wind farm (which will be the world's largest offshore wind farm when commissioned in 2020) to Global Infrastructure Partners; and on the disposals of a 50% interest in the 659MW Walney Extension, 573MW Race Bank and 210MW Westermost Rough offshore wind farms (including all related joint venture, financing, construction, operation and maintenance and power offtake arrangements)
- **Centrica** on all of its UK offshore wind projects, and on the sale of its operational Langage and South Humber Bank combined cycle gas turbine power stations
- **Apollo investment Corporation** on the establishment of a joint venture with AMP Solar, Sustain Energy Solutions and MAP Environmental to originate, develop and fund a pipeline of solar energy generation projects
- **YTL Power International Berhad** on an acquisition of Power Seraya
- **Attarat Power Company** and the project sponsors, **Eesti Energia AS** and **YTL Power International Berhad**, in respect of a 470MW (net) oil shale-fired power station at Attarat um Ghudran, Jordan
- **Mitsubishi Corporation** on its acquisition of a 20% stake in OVO
- **OVO** on its acquisition of SSE plc's GB household energy and services business
- **Drax Group plc** on the acquisition of Scottish Power's portfolio of pumped storage, hydro and gas-fired generation assets, including the Cruachan pump storage hydro facility (440MW) and the run-of-river hydro generating stations at Galloway and Lanark (126MW)
- **BEIS** over a five year period on its negotiations with EDF Energy (and latterly CGN) with respect to the HPC nuclear power station
- **The UK Government** on the implementation of its Energy Market Reform program
- **Northern Powergrid** on its successful appeal to the CMA against Ofgem's price control decision for 2015-2023

Oil and Gas

- **Shell** on the £47 billion takeover of BG Group
- **Centrica** on the European JV with Bayerngas Norge/ Stadtwerke Munchen to form Spirit Energy
- **INEOS** on the \$1.3 billion acquisition of DONG E&P
- **Petrogas** and **HitecVision** on their proposed acquisition from Total of a portfolio of upstream oil and gas assets in the North Sea
- **PTTEP** on its successful takeover of Cove Energy PLC for US\$1.9 billion
- **Major LNG, FLNG** and **GTL** projects in Middle East, Africa and North America
- Complex restructurings including **Premier Oil** and **Seadrill**
- **Reserve based loans (RBLs)** in U.K., Danish and Norwegian North Sea and in various African countries
- **Repsol** on the defence of multi-billion dollar arbitration claims brought by Sinopec re UK assets
- **RWE** on the defence of >\$50 billion arbitration claims by Dana and Crescent re Kurdistan interest

How can we help you?



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